

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

STOCKHOLDER REPRESENTATIVE
COMMITTEE, on behalf of certain former
stockholders of Lightship Holding, Inc.,

Plaintiff,

-against-

ONE COMMUNICATIONS CORP., as
successor in interest to CTC
COMMUNICATIONS GROUP, INC.,

Defendant,

-and-

MELLON INVESTOR SERVICES, LLC

Nominal Defendant.


Civil Action No. 07 Civ. 5440
(Judge Laura T. Swain)
(Magistrate Judge Peck)

DISCLOSURE STATEMENT

Pursuant to Fed. R. Civ. P. 7.1 and to enable the District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for the Nominal Defendant Mellon Investor Services LLC ("Mellon") certifies that Mellon Investor Services Holdings LLC ("Mellon Holdings") owns 10% or more of the capital stock of Mellon and that The Bank of New York Mellon Corporation, a publicly held corporation, owns 10% or more of Mellon Holdings.

Dated: New York, New York
July 2, 2007

KELLEY DRYE & WARREN LLP

By: 
Nicholas J. Panarella (NP 2890)

101 Park Avenue
New York, NY 10178
(212) 808-7800

Attorneys for Nominal Defendant Mellon Investor
Services LLC